

Welcome and Objectives of the day

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BEACON - Battery Ecosystem Accelerator of Norway, Kick-Off 18th June, 2019





<u>Battery Eco-system AC</u>celerator Of Norway

A network of battery stakeholders aiming to:

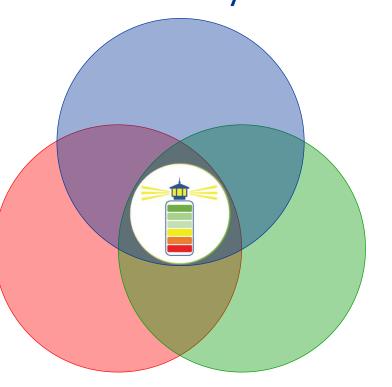
- Create synergies by connecting different parts of the value chain
- A forum to identify research and development needs of the industry
- Provide stronger links for Norwegian stakeholders to European initiatives
- Provide Norwegian stakeholders with a common voice to ensure this industry is prioritised and its growth facilitated
- Create a sustainable battery industry with global impact



Why batteries in Norway?

Norway needs new industry

Global demand for batteries is growing

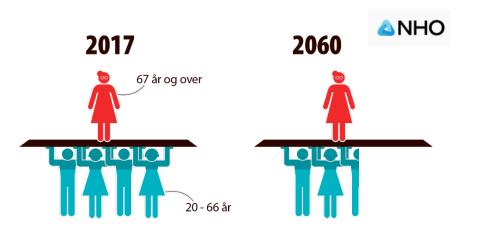


Norway: rich in resources, skilled labor and clean energy





Why BEACON is being established?



Nyhetsgrafikk.no

- Norway is ready for new industry
- Northvolt demonstrates giga scale projects can be done
- Strong support from European authorities, including EIB





Batteriproduksjon i Innlandet - en mulighetsstudie











m Vie hilde

MARITIME BATTERIER Corvus skal doble salg av batterier til skip i år Norsk-canadiske Corvus solgte maritime batterier for 310 millioner kroner. I 2019 er budsjettet på over 600 millioner kroner.

MARITIME BATTERIER Salg og installasjon av maritime batterier doblet seg fra 2017 til 2018

Det er bare begynnelsen, ifølge bransjen

PUBLIKASJONER



Den har imidlertid produsert batterier til fem ferger allerede.

🗿 TORE STENSVOLD 🚊 EIRIK HELLAND URKE 🤵 MATHIAS KLINGENBERG MARITIM 28. JAN. 2019 - 12:04



PILOT PRODUCTION OF BATTERY CELLS AND SUPERCAPACITORS

13.06.2019

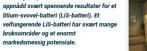
News UPDATE

13.06.2019

BEYONDER has received 4.9 million kroner in support from Innovation Norway's environmental technology programme. Together with the Chinese partner and battery manufacturer United Green Technology the total amount for the project has reached 19.8 million kroner.



PROSJEKTER



FAGOMRÅDER

BELLONA



KONTAKT

OM BELLONA



BATTERIFABRIKK Vil bygge gigafabrikk for batterier i Mo i Rana Europas andre gigantiske batterifabrikk skal bruke nordiske materialer og egenprodusert strøm.

Who is BEACON for?

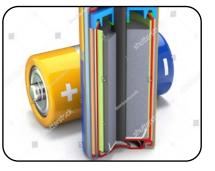


- All stakeholders in the Battery Eco-system
- All parts of the innovation value chain
- → In order to have sufficient impact; diversity and collaboration is key



How will BEACON operate?

- Open organisation
- Affordable and accessible to small startups
- Governing structure to be defined
 - Feedback welcome
 - Have used a core group as an advisory group in the startup phase







Pillar 1: Advanced materials and cell design: Raw materials Recycling/ urban mining Cell production Pillar 2: Module design and battery system

Integration – transport

Integration – stationary **Pillar 3:** Charging and infrastructure Solutions

Smartgrids

IT systems

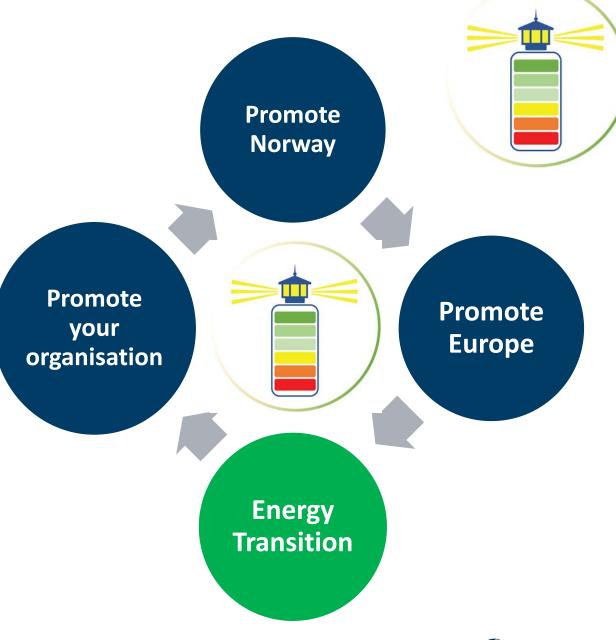
Management and control systems



S	Materials provider	Battery Cell Components Production Battery Pack Production			Appli	cations	Integration	Recycling	
Norwegian stakeholders	Elkem	Freyr	Siemens		<u>Maritime</u>	<u>Stationary Storage</u>	<u>Charging Infra</u>	Batteriretur	
	Glencore	Beyonder	Corvus	V	Vartsila	Equinor	ABB	NorSirk	
	Hydro	Graphene Batteries	Grenland Energy	Y	′ara	Trønderenergi	DNV GL	Hydro	
	Du Pont (FMC)	Vili Vé Group	ZEG Power	V	/ard Electro	NTE	Loyds		
	Borregaard		ZEM Marine	S	schive	Statkraft	Safety and Testing		
	Dynatec		Hans-Schive	F	iskerstrand Verft	Statnett	FFI		
	Cealtec			S	ielfa	Pixii AS	Other		
	Beyonder			4	Air Travel & Drones	Eltek	Bellona		
	Baldur			А	Avinor	Hafslund	ZERO		
	Cerpotech			А	Airbus	<u>Transport</u>	AGA		
	Joma			R	Rolls Royce	ASKO	ТОІ		
	Cenate			В	Blueye	Unibuss			
				11	MARI	Jernbarned.			
Cross-Cutting Research	NTNU	IFE	UiO	FFI	USN	ТØI	U of Agder	SINTEF	
Associations	EBA	MBF	EMIRI	NFFB	S Elbåtforeni	ngen Elbilforening	en Cleantech		
Financial Institutions	RCN	FNOVA	nnovation Norway	DN	В			() SIN	NTEF

Become world leaders in battery technology...

- Through collaboration stakeholders are stronger, more knowledgeable and have more influence.
- Together we can accelerate innovation and develop our home market
- We have raw materials, process competence, a renewable energy system, high level of education.





Today, we want to

- Inform you: European situation overview & the EBA
- Inspire you: Funding and financing opportunities for R&I including Battery 2030+, RCN and InnoEnergy
- Motivate you: Norwegian situation overview & showcase of stakeholders
- Challenge you: Spark discussion how to grow the Norwegian battery industry
- Listen to you: To hear how BEACON can help your company grow
- **Support you:** Set the foundation for the BEACON network





