

# Evolution of Human Factors standards - challenges for robotics and automation

Jonathan Earthy, Chair ISO TC159/SC4 and Convenor ISO TC159/AHG1

Unclassified. This presentation is given for the purpose of dissemination and development of international standard in the field of Human-system interaction.

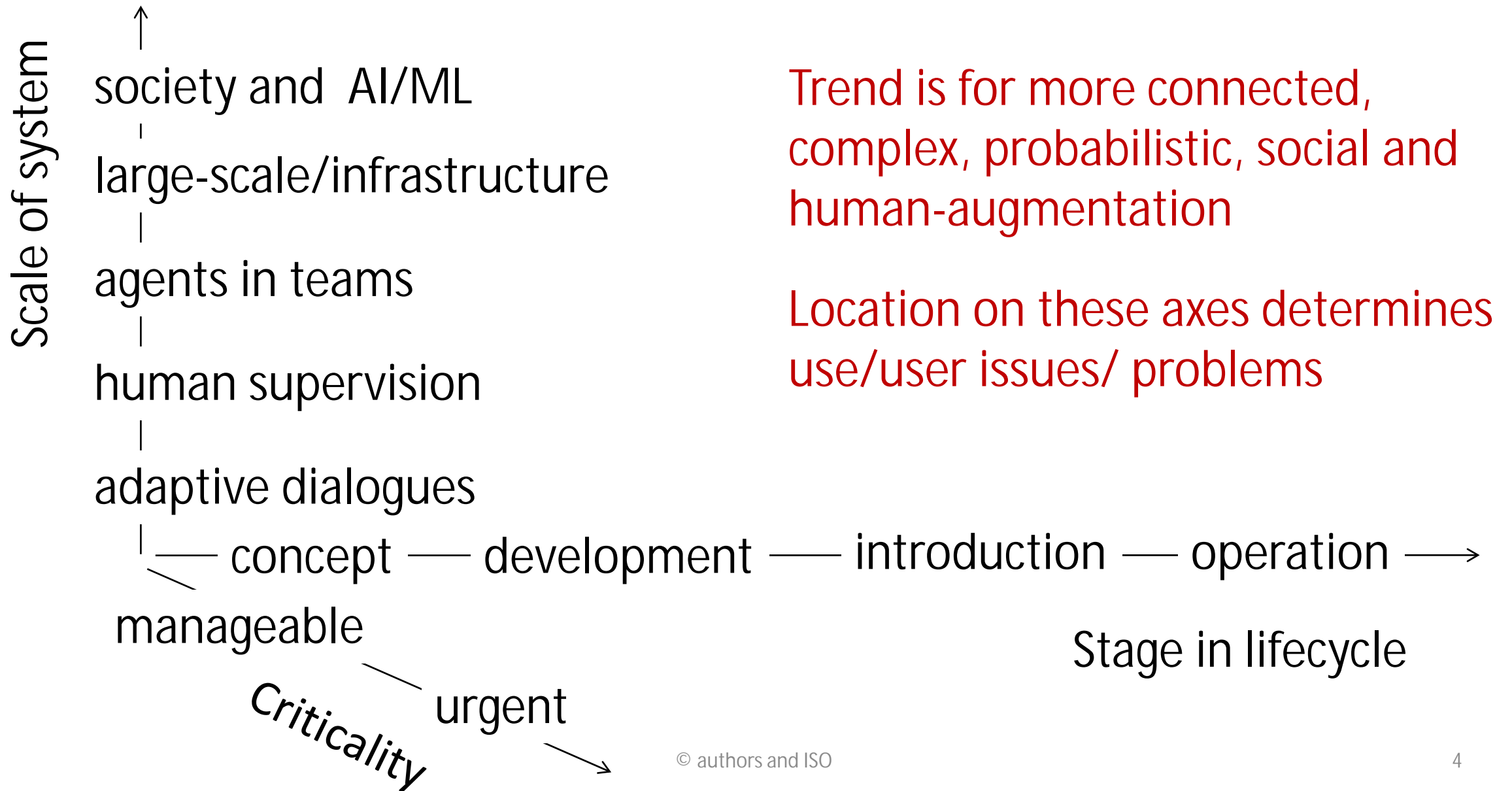
# Agenda

- Describe ISO 9241 TR -*Ergonomics of human-system interaction — Part 810: Human-system issues of robotic, intelligent and autonomous systems*
- Discuss issues for maritime control/automation based on findings from discussions within ISO TC159 so far.

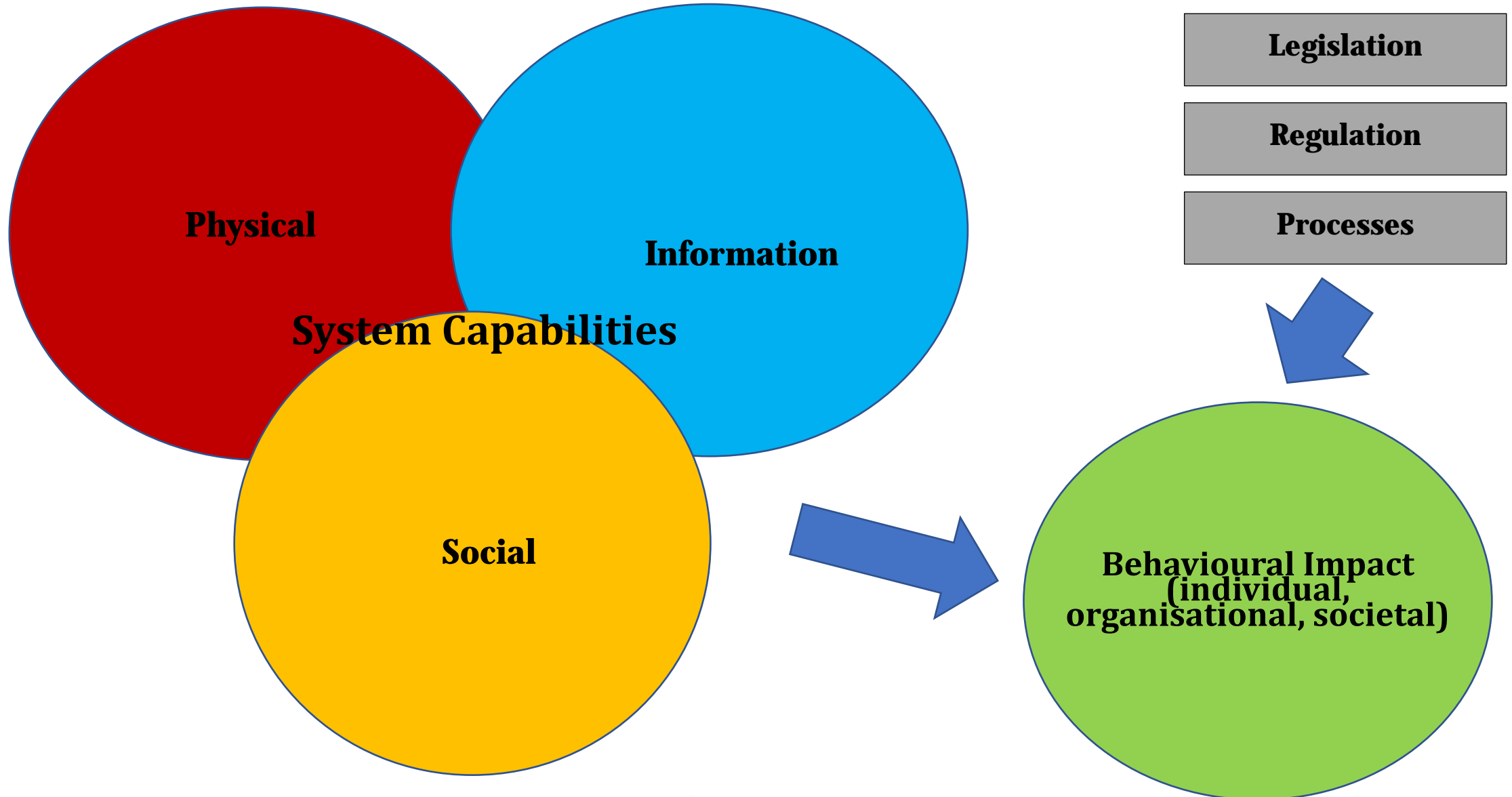
# The project

- Origin
- Scope
- Team & backgrounds
- Method
- Format

# Dimensions



# Peoples' interaction with RIA system



# Paradigms/models for human - RIA system relationship

- Augmentation of human capability
- Replacement of function/job

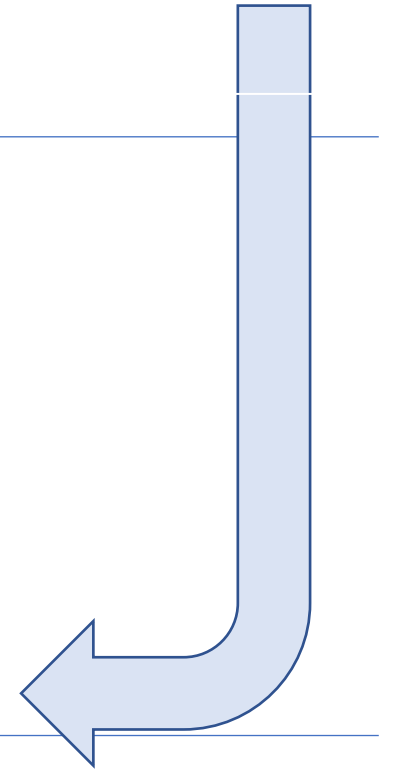
---

- Remoting - control from a distance
- Teaming - working together for common goal
- Symbiosis - working together for mutual benefit
- Parasitic - human is source of data
- Influence - influencing human behaviour

---

- Watched over by machines of loving grace - governance

Gap – paradigms relating to organisational, social/cultural, societal relationship with RIA system



# Risks of not addressing ergonomics in RIA systems include:

- negative user experience (both users and those affected) – impact beyond performance
- compromised safety through error, delay and violations
- negative social impacts
- dysfunctional workplace
- failure to realise anticipated benefits
- rejection of RIA systems

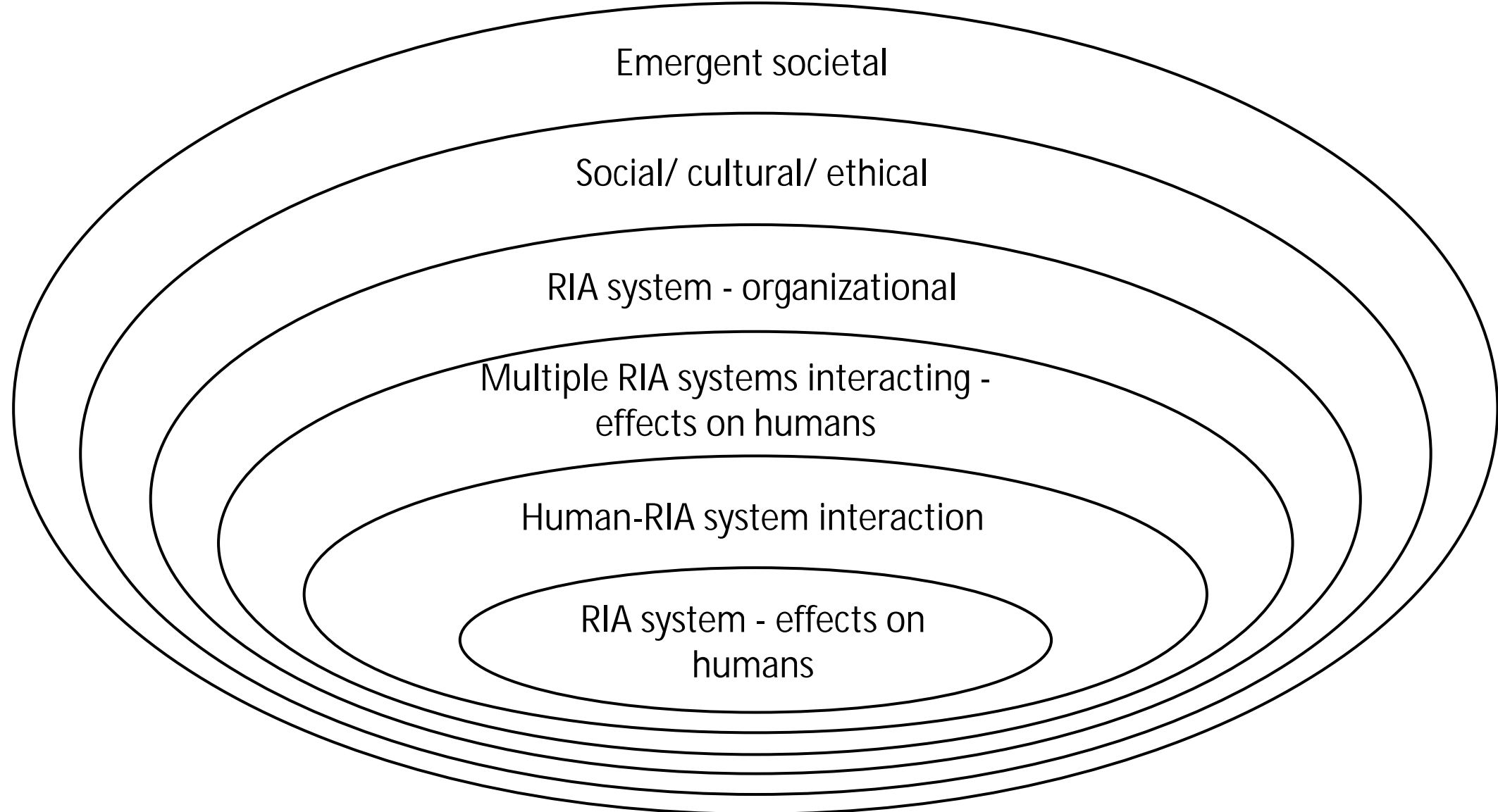
Mitigation through: human enhancement, seamless integration with social context, and particular care to management of change.

# Contents of 9241-810

- 1 Introduction
- 2 Scope
- 3 Normative references
- 4 Terms and definitions
- 5 Symbols and abbreviated terms
- 6 Report contents and structure
- 7 Concepts (IT and Ergonomics)
- 8 Categories of human-RIA system issues
- 9 Ergonomics and RIA systems
- 10 Areas of RIA systems addressed by ergonomics standards
- 11 Changes in ergonomics standards required to better address RIA system technology
- Annex A Human-RIA system issues
- Annex B Examples/case studies of ergonomics issues for RIA systems
- Annex C Development of ergonomics
- Annex D Changes required to ergonomics standards
- Annex E Approach followed to develop this report
- Bibliography



# Six categories of RIA system issues identified



# Relevant Ergonomics standards produced by TC159

- Principles of ergonomics (ISO 26800, 27500)
- Human-centred design process (ISO 9241-210, 220, 18152)
- Interaction and interface (ISO 9241-110, 112, 13, 129, 154)
- Accessibility (ISO 9241-171, ISO/IEC 29136, ISO 9241-129, ISO 9241-971, ISO/TR 22411)
- Workspace and workload (ISO 6385, 9241-2, 10075)
- Context and environment (9241-11, 11064, thermal/physical environment)

# Safe system behaviours

Issue category	Type of safety set	Location of requirement	HCQ emphasis/ development
<b>RIA system – effects on humans</b>	Effects on individual humans that are to be prevented	Regulation (part of rights and occupational health and safety)	User experience
<b>Human-RIA system interaction</b>	Situations to be prevented, acceptable latency, authority to decide/override	Performance standard, possibly mandated (similar to competence)	Usability, accessibility, avoidance of harm
<b>RIA systems interacting – effects on humans</b>	Degree of transparency, ability to override	Regulation, business practices, engineering standards, contract	Avoidance of harm
<b>RIA system – organizational</b>	Process requirements, governance, effect on stakeholders, learning behaviours	Industry sector codes, and standards of practice, possibly mandated	All components as objectives plus context coverage
<b>Social/ cultural/ ethical</b>	Fairness, trust, offence, safeguarding, privacy	Regulation or convention, possibly faith ruling, probably tort	Extension of user experience to address community experience Extension of harm to address cultural issues
<b>Emergent societal</b>	Loss of control, accountability	International conventions and regulations	Application of HCQ at societal level

# Conclusions - Physical/Environment

- Controlling spaces in vehicles, buildings, cities. What system thinks state of user is. Wearable tech. Determining threat/capability.
- Vehicle and domestic environments. Robots in public spaces.
- Working environment. Social as the core area. Customer and services perspectives as well as user.
- Context and its components. Does it become context of co-existence?
- *Discuss with reference to control and advanced automation and what this might mean for safety authorities (regulators, assessors, industry associations)*

# Conclusions - Cognitive

- Workload in control tasks. Mental & organisational principles for worksystems.
- Response & behaviour data (incl. physical and recovery) for work with cobots.
- RIA system training & change management.
- Use of AI in gamification and training.
- *Discuss with reference to control and advanced automation and what this might mean for safety authorities (regulators, assessors, industry associations)*

# Conclusions - Social

- Evolution from automatic systems to intelligent agents.
- Extend organizational human-centredness guidelines for jobs and work with RIA systems.
- Suitable models for properties such as trust in relation to social, cultural and ethical issues.
- Add social benefit to human-centred quality.
- *Discuss with reference to control and advanced automation and what this might mean for safety authorities (regulators, assessors, industry associations)*

# Conclusions - Design/process

- Take account of non-users affected by RIA systems.
- Human-centred design more dynamic to take account of agents that learn.
- Definition of system and boundary(ies). Interaction principles vs. forms of automation.
- Who is user of the technology? What do they do now?
- *Discuss with reference to control and advanced automation and what this might mean for safety authorities (regulators, assessors, industry associations)*