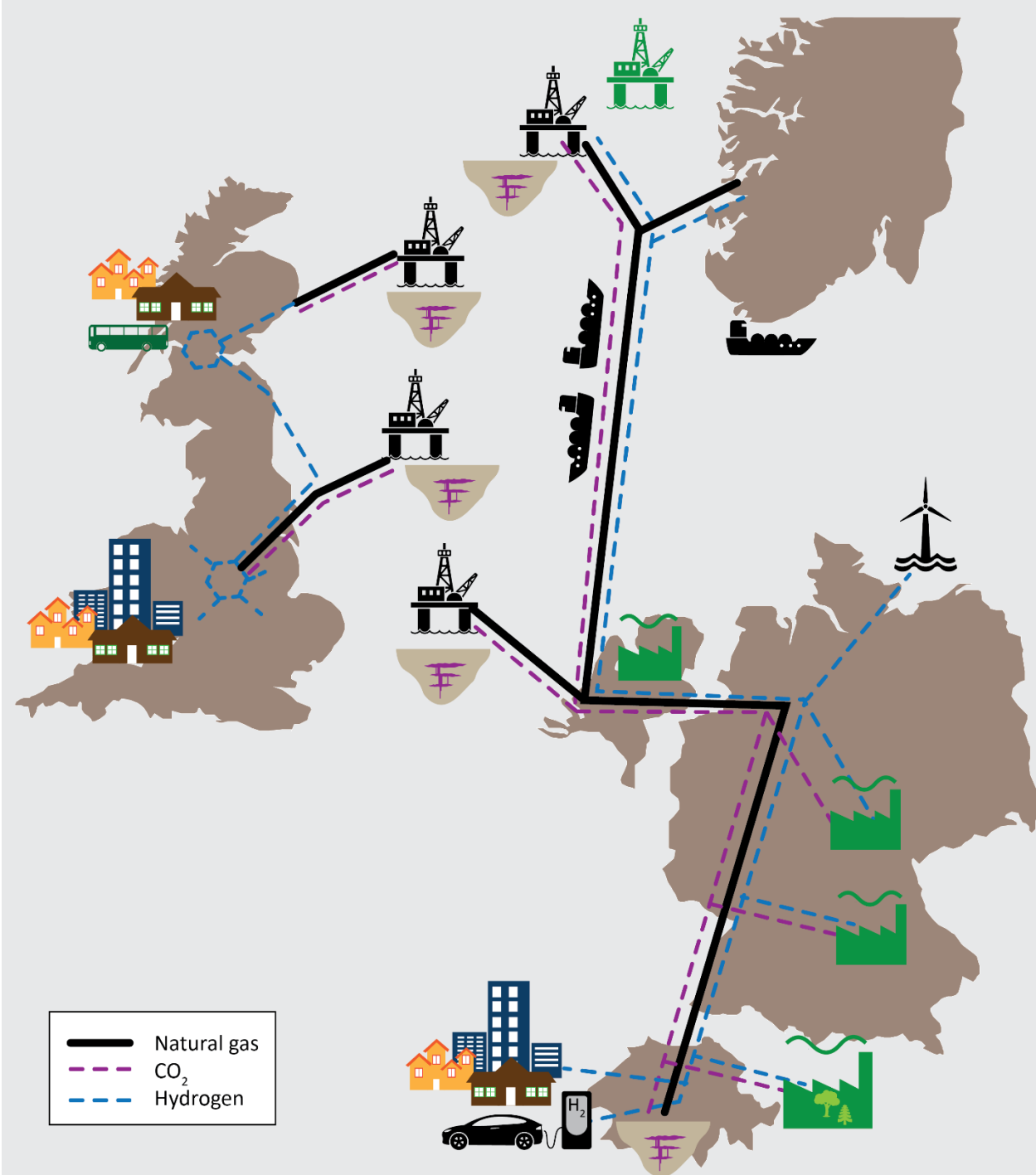
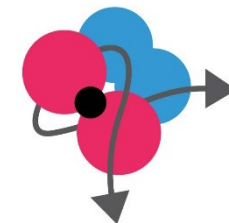




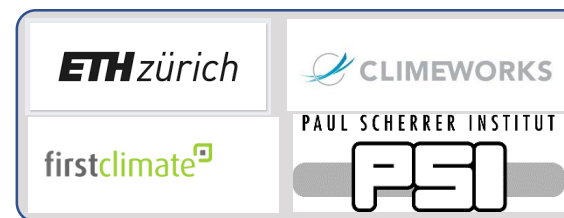
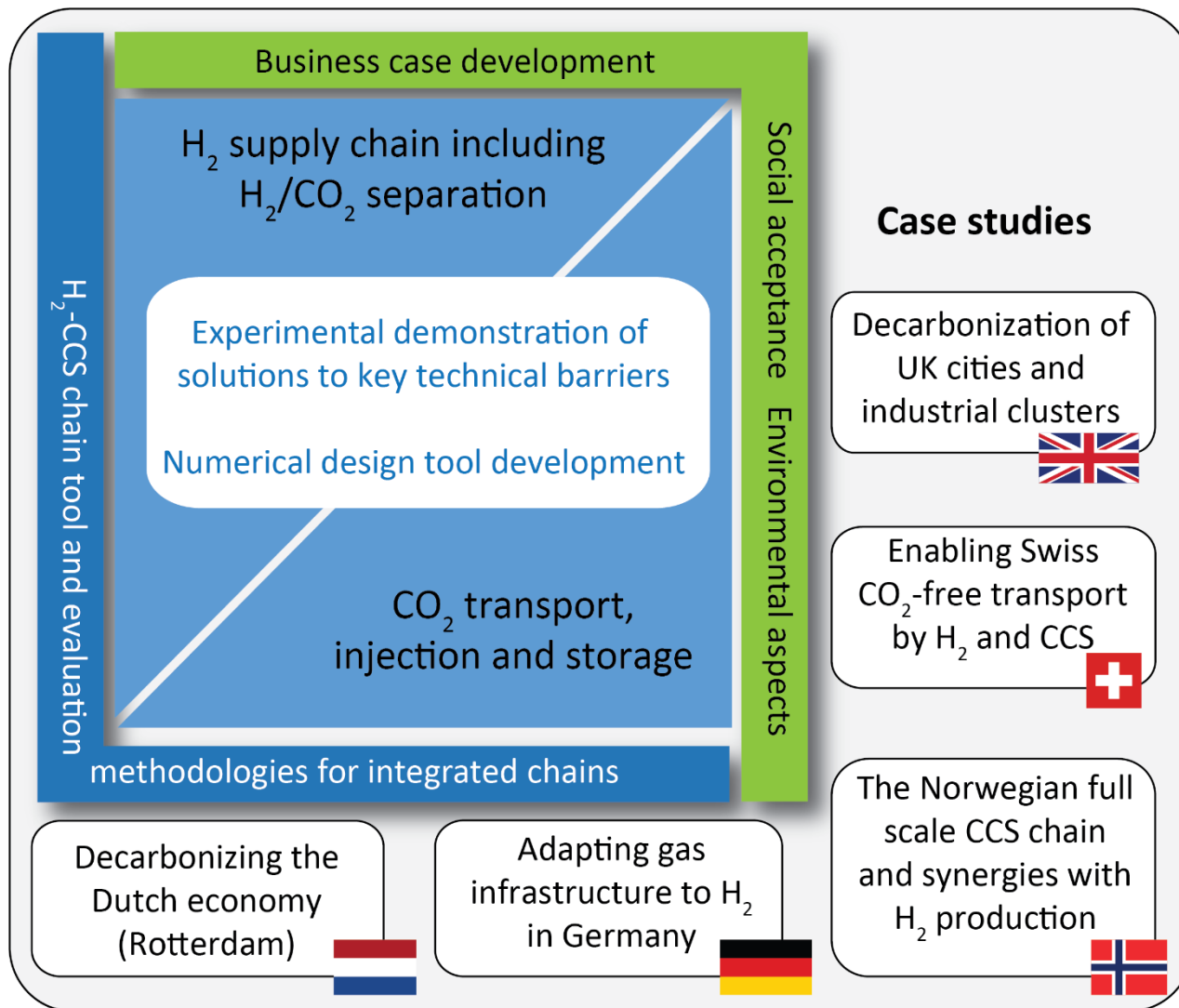
# Fast-tracking pathways to the hydrogen economy

Dr. Nils A. Røkke  
EVP Sustainability, SINTEF

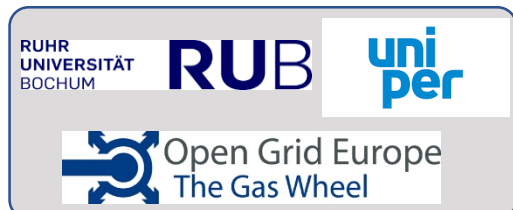




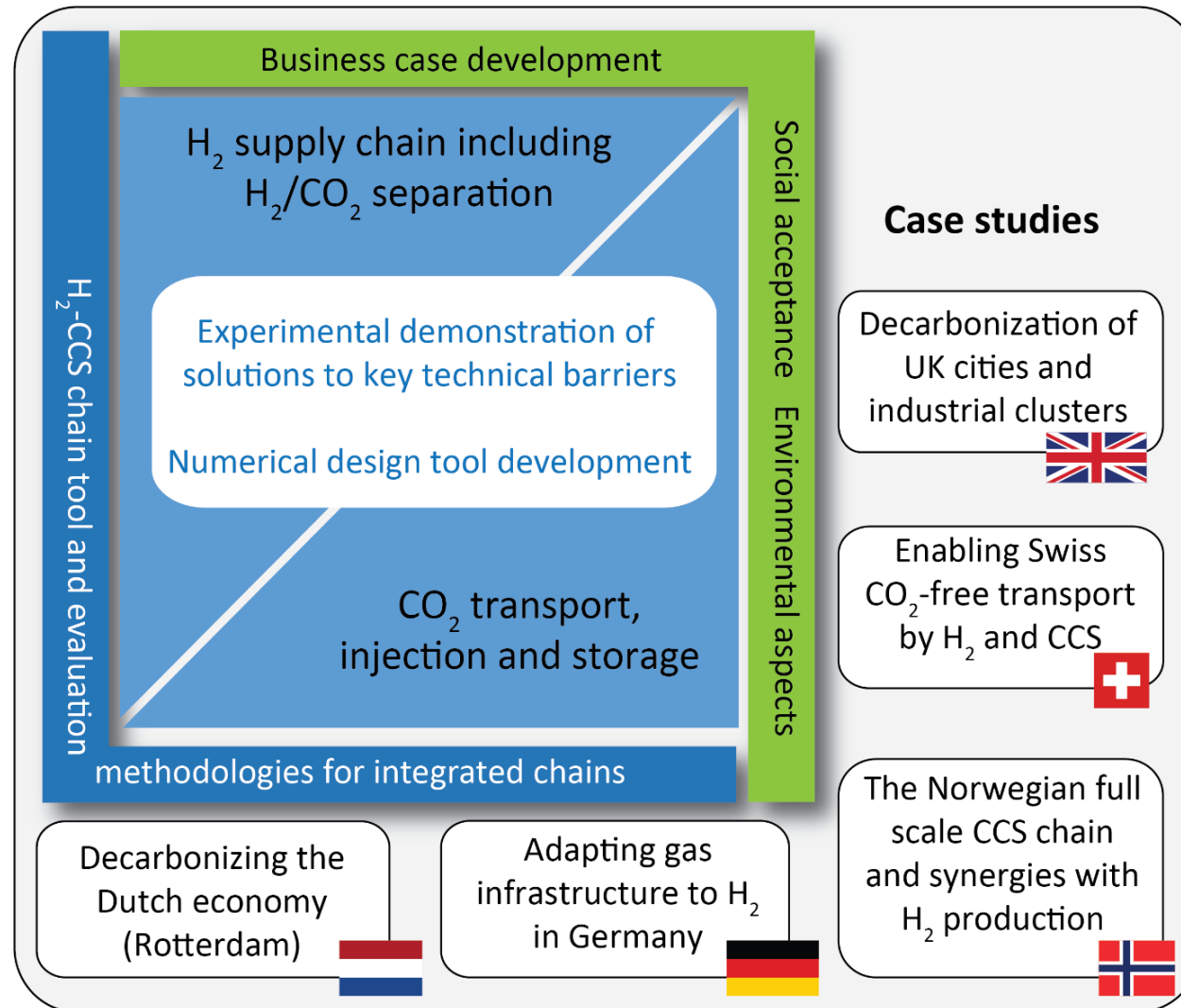
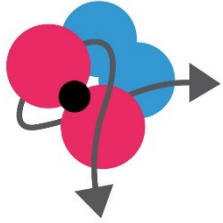
# ELEGANCY – key information



- Duration: 2017-08-31 to 2020-08-31.
- Budget: 15 599 kEUR

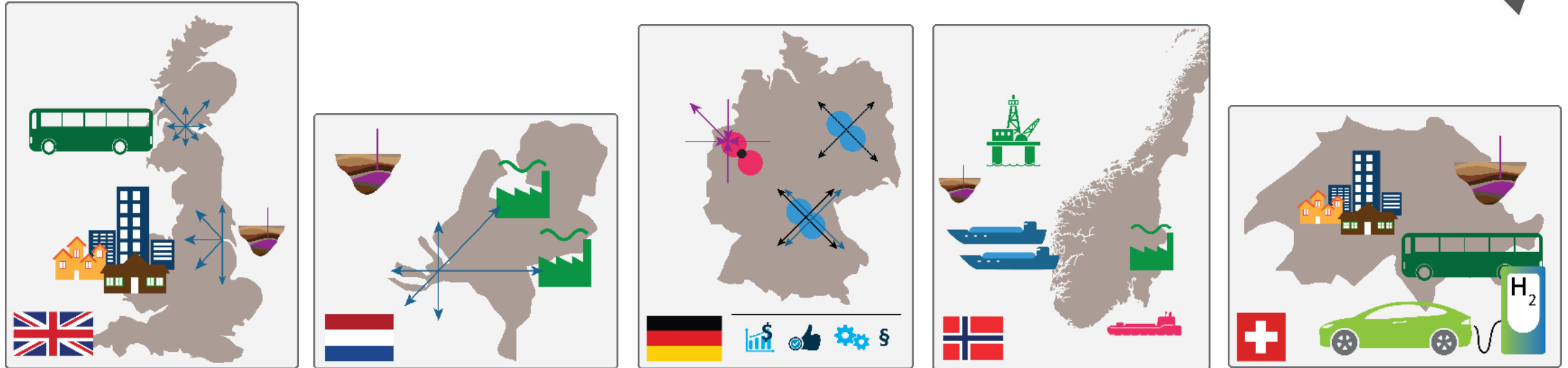
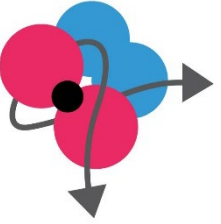


# ELEGANCY – Enabling a low-carbon economy via H<sub>2</sub> and CCS



Publications and news:  
[www.elegancy.no](http://www.elegancy.no)

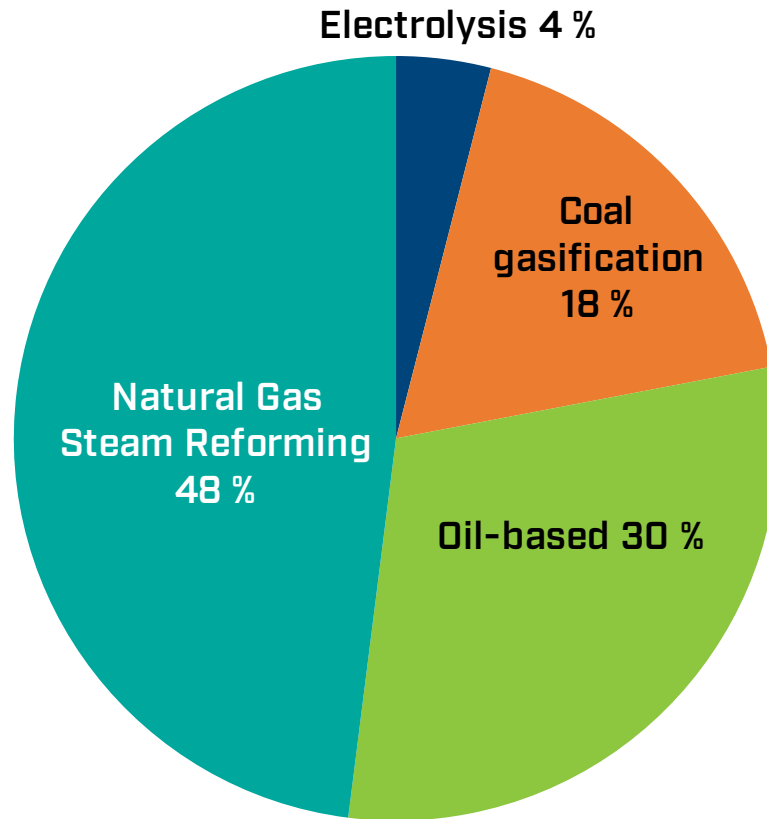
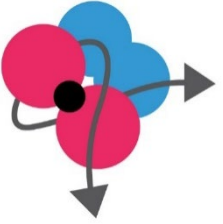
# Yes, we can!



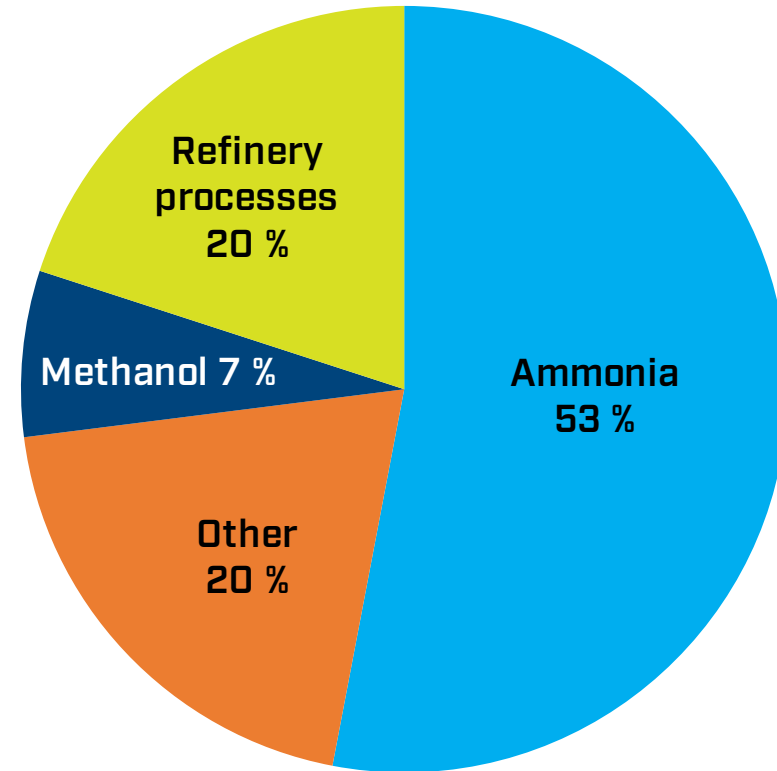
## Conclusions:

- Hydrogen can be delivered at scale – fast-tracking the 2050 net-zero emission goal.
- Hydrogen produced from renewable energy and natural gas with CCS will be needed.
- CCS is an efficient and safe way to eliminate  $CO_2$  emissions.
- The Hydrogen Pathway needs financial, regulatory and political frameworks.

# Hydrogen by source and consumption



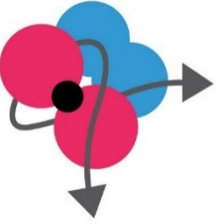
Source: *International Journal of Hydrogen Energy*, Voldsund et al.



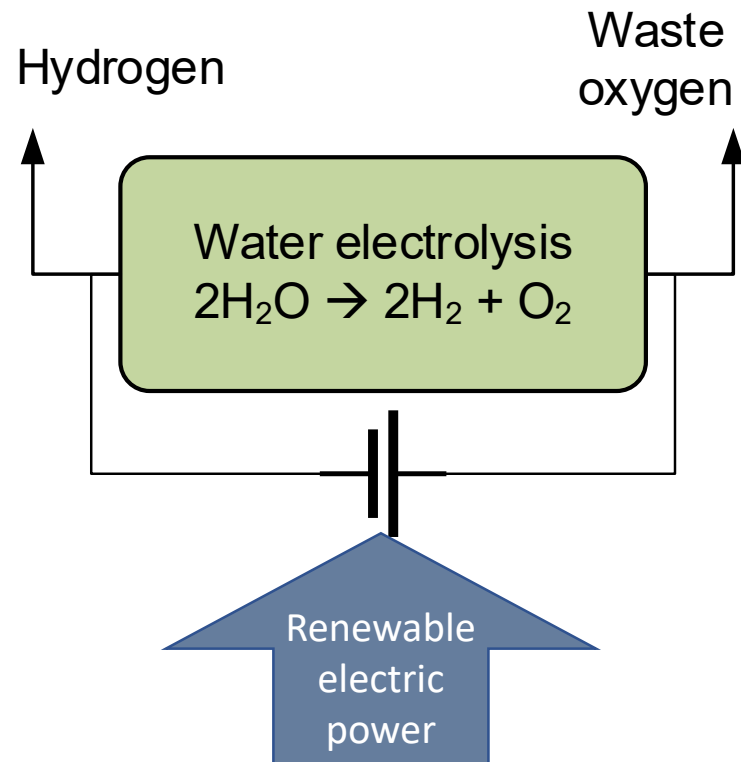
Source: *The essential chemical industry - online*

Global annual production: ~65M metric tons

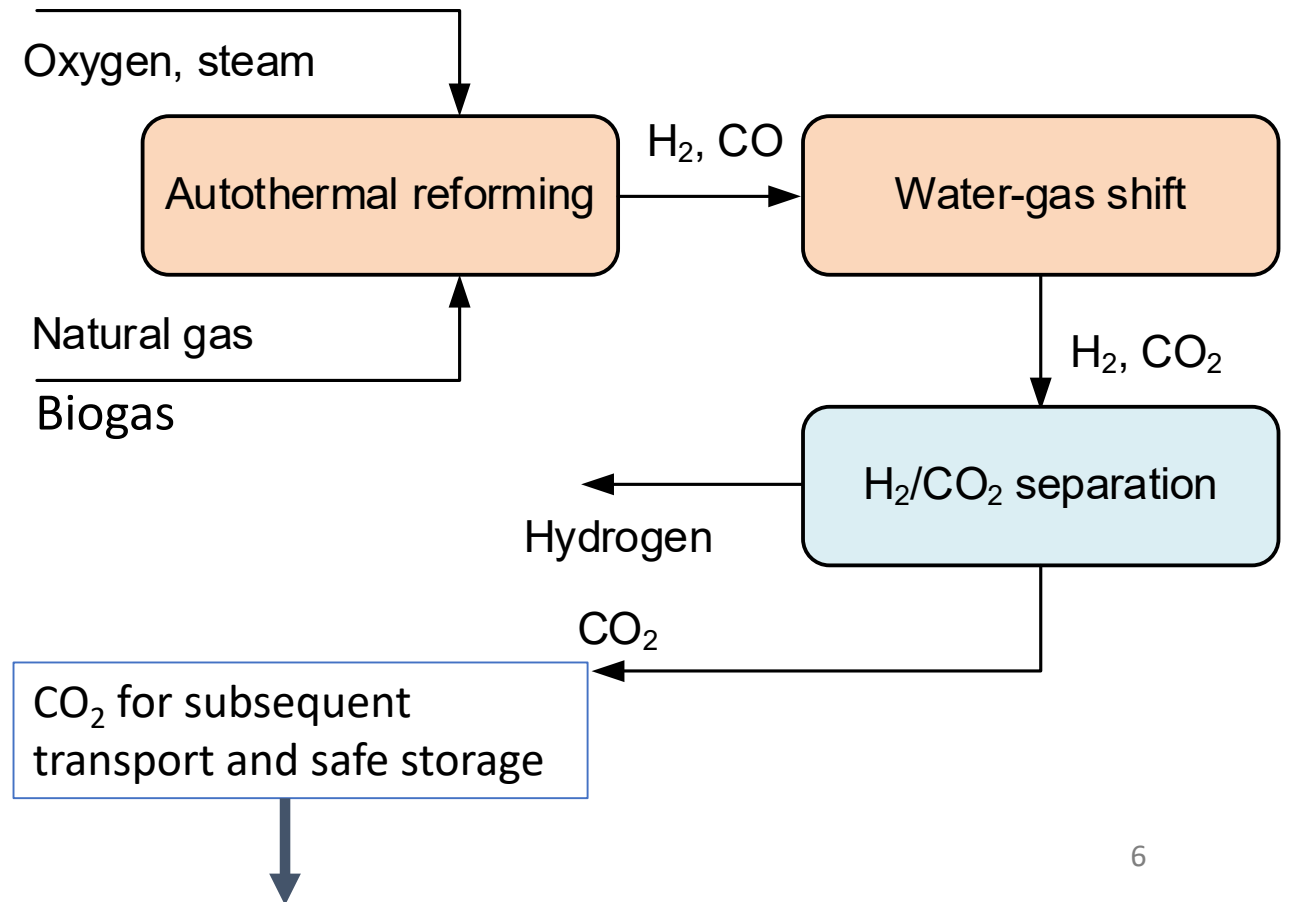
# Hydrogen production schemes



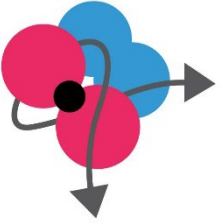
## From Electrolysis



## From natural gas with CCS



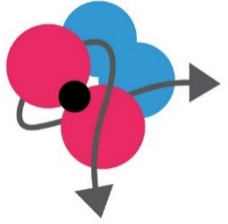
# Enabling the Hydrogen Pathway



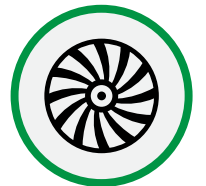
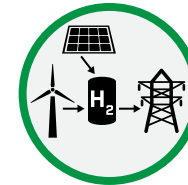
- Hydrogen can be an important part of the future European energy system.
- A comprehensive hydrogen infrastructure is required, also using existing assets.
- Full-scale deployment of hydrogen with CCS should start now.
- Open access infrastructure for CO<sub>2</sub> transport and storage is required – being able to store CO<sub>2</sub> will enable new pathways to climate neutrality



# We need hydrogen both from electrolysis and natural gas with CCS



- Complementary and benefit from common infrastructure
- Markets differ in Europe
- From renewables by electrolysis, typical:
  - 1–10 MW, modular.
  - Market: Transport, FCH compatible, energy storage, industrial pilots
  - Currently restricted by insufficient renewable electricity at scale.
- From natural gas with CCS
  - Large scale, 100 MW +
  - Market: Industry, heat and power, heavy-duty transport
  - Can deliver large scale fast.
  - Currently restricted by lack of CCS infrastructure, technology is mature





# H<sub>2</sub> production and electricity source

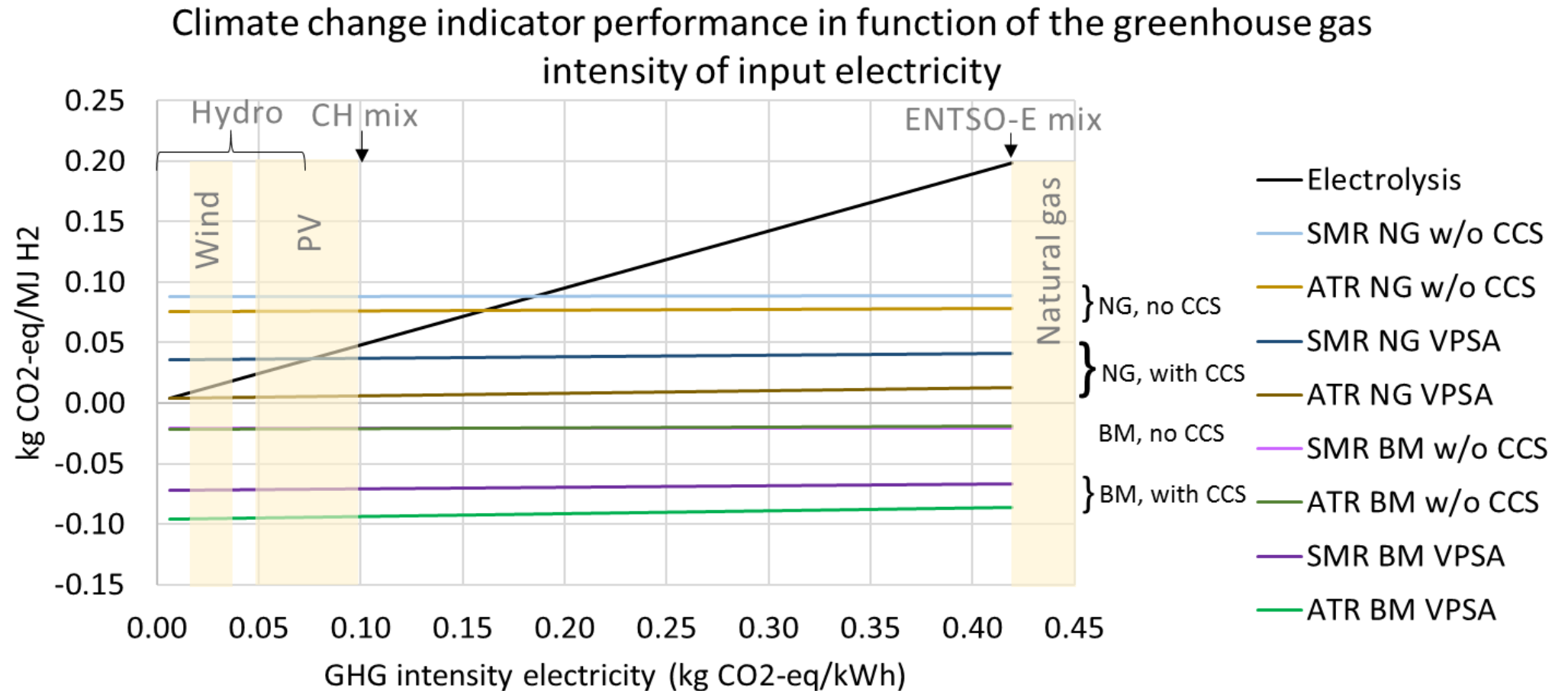
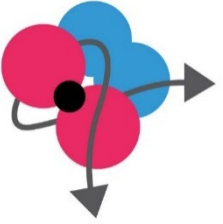
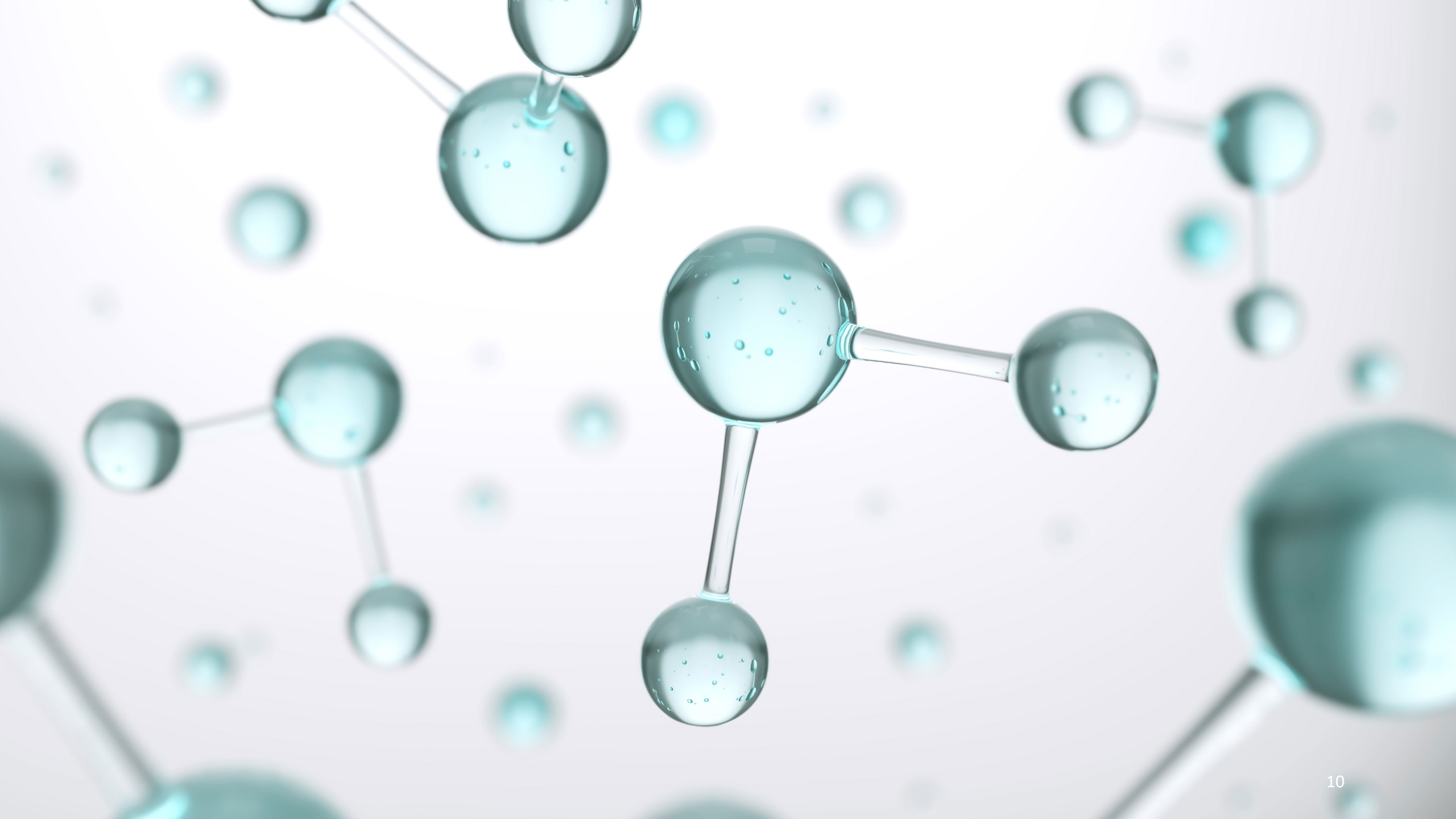
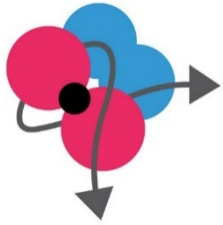


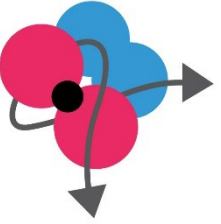
Figure: PSI





# A mix is essential

- Holistic view needed to assess climate impact of hydrogen production
- The point is however- realising the potential of hydrogen and zero emission energy carriers
- Clean hydrogen from natural gas with CCS can deliver scale fast for commodity markets- in principle with zero to negative emissions when mixed with biogas hydrogen
- Fast tracking hydrogen and CO<sub>2</sub> infrastructure is essential to deliver on Paris agreement goals – scale and dispatchability key
- Hydrogen can offer benefits as cross-sectorial enabler in the European economy and thus energy and climate transition



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