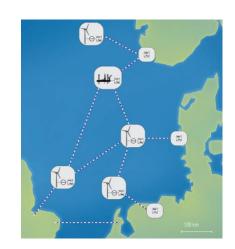
EERA DeepWind'2017

# Progress in offshore wind research and innovation



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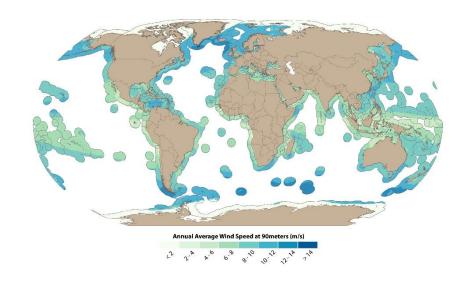


### Offshore wind is vital for reaching climate targets

- ✓ Currently small compared to onshore wind, but in strong growth
- ✓ Potential to supply 192 800 TWh/y, i.e. ~8 times the global el generation in 2014
- ✓ Can be deployed in proximity to big urban centres
- ✓ Provide long-term security of supply of clean energy
- Create new employment and industries
- ✓ Low negative environmental impact (WWF)

Stern Review (2006): ..strong, early action on climate change far outweigh the costs of not acting.





Arent, D. et al (2012) Improved Offshore Wind Resource Assessment in Global Climate Stabilization Scenarios. Technical Report. NREL/TP-6A20-55049





### A great science and engineering challenge!







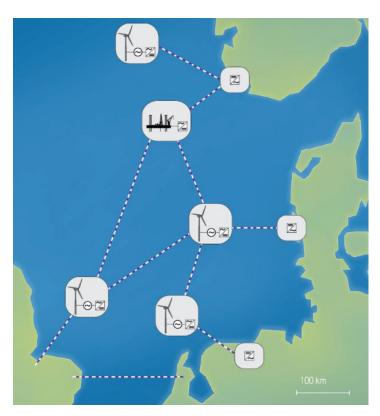


# **Exciting development of floating wind**





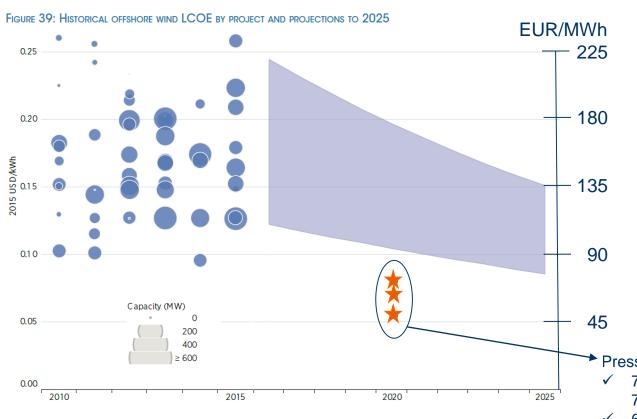
# Moving towards an North-Sea offshore grid







# Offshore wind is approaching grid parity



Source: IRENA Renewable Cost Database and IRENA, 2016b.

http://www.irena.org/DocumentDownloads/Publications/IRENA\_Power\_to\_Change\_2016.pdf

Press releases:

- 72.7 EUR/MWh; Borssele NL, 700 MW, Dong, 5 July 2016
  - 63.8 EUR/MWh; Vesterhav DK, 350 MW, Vattenfall, 12 Sep 2016
- √ 49.9 EUR/MWh; Kriegers Flak DK, 600 MW, Vattenfall, 9 Nov 2016





### **NOWITECH** in brief

- ► A joint pre-competitive research effort
- Focus on deep offshore wind technology (+30 m)
- **Budget (2009-2017) EUR 40 millions**
- Co-financed by the Research **Council of Norway, industry** and research partners
- 25 PhD/post doc grants
- Key target: innovations reducing cost of energy from offshore wind
- Vision:
  - large scale deployment
  - internationally leading

#### Research partners: **Industry partners:** ► SINTEF Energy (host) CD-adapco IFE\_ **DNV GL ►** NTNU **DONG Energy** MARINTER Fedem Technology ► SINTEF ICT **Fugro OCEANOR** ► SINTEF MC Kongsberg Maritime Norsk Automatisering Statkraft Statoil **Associated research** partners: partners: DTU Wind Energy **▶** Devold AMT AS

- Michigan Tech Uni.
- MIT
- NREL
- Fraunhofer IWES
- Uni. Strathclyde
- TU Delft
- Nanyang TU

## **Associated industry**

- ► Energy Norway
- Enova
- Innovation Norway
- ▶ NCEI
- ▶ NORWEA
- NVE
- ▶ Wind Cluster Norway





#### **NOWITECH focus**

#### Offshore wind LCOE

Offshore wind has cost reduction opportunities in multiple areas including scale effects

#### **Turbines & plant**



- Larger turbines and wind farms
- Increased reliability
- Scale effects and industrialisation

#### Substructures



- Standardised and optimised offshore foundation design and design criteria
- Industrialised manufacturing

#### Transmission



- eBoP optimisation of substation and transmission capex
- Innovative transmission solutions
- Improved grid access

#### O&M



- Low OPEX drivetrains
- Turbine and component quality
- Condition monitoring. diagnostics, preventive maintenance

Source: Siemens, MHI-Vestas, MAKE

### **NOWITECH** is producing excellent results



Successful innovations



Excellence in research



Strong educational program





# 40 innovations in progress

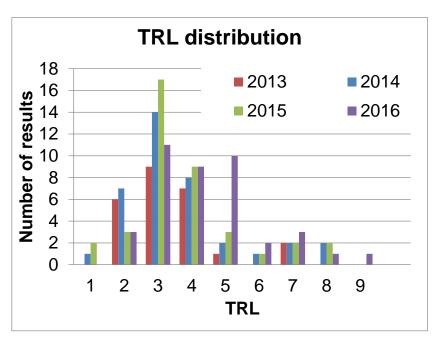


**NOWITECH** 

CENTRE FOR ENVIRONMENT-FRIENDIC FRENCY RESERVOR

### Results are migrating to commercial use

- ✓ A total of 40 results are assigned a Technology Readiness Level (TRL)
- ✓ The results include new methods, software tools and hardware products
- ✓ The results are migrating to commercial use, licence agreements, and business developments providing value creation and cost reductions.







### An attractive partner on the international scene

- ► Active in EERA, ETIPwind, EAWE, IEA, IEC
- Heading offshore works within EERA JPwind
- Steering Committee member of ETIPwind
- ▶ Partner in EU projects, e.g.: Twenties (2009-), DeepWind (2010-), HiPRWind (2010-), EERA-DTOC (2012-), InnWind (2012-), WindScanner (2012-), LeanWind (2014-), EERA IRP wind (2014-), BestPaths (2014-), Lifes50+ (2015-), AWESOME (2015-), + more in preparation!











### Life after NOWITECH?













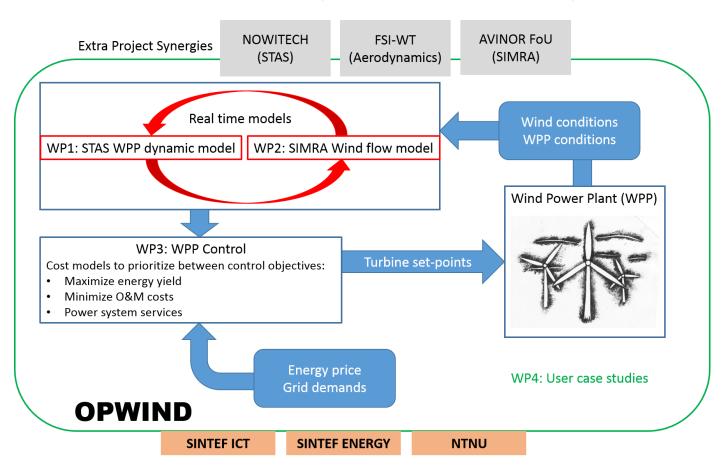


- ✓ Excellent project portfolio
- ✓ Strong continued engagement
- ✓ Generating new knowledge, tools and innovations making offshore wind better
- Creating value for clients and society as a whole
- Contribute to reaching climate targets



# **OPWIND (2017-2020)**

To develop knowledge and tools for optimized operation and control of wind power plants, reducing costs and increasing profitability.



# And now, a moment of zen ©

