Visual Data Science: Vis tools for decision making

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Overview

• Yesterday: 4 case studies

- Tuner Image segmentation
- FluidExplorer Fluid animation
- Vismon Fisheries science
- FeatureExplorer Classification
- Today: Abstraction / Theory
 - Design Studies
 - Principles of visual parameter space exploration
 - Visual Data Science visual tools for modeling

General remarks on methodology

Development

- Vismon: 4 years
- FluidExplorer: 1 year
- Tuner: 1 year
- FeatureFinder: 8 month



http://2011.hci.international/index.php?module=webpage&id=35

general Design process



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Domain situation You misunderstood their needs

Data/task abstractionYou're showing them the wrong thing

Wisual encoding/interaction idiom The way you show it doesn't work

Your code is too slow



Measure adoption

Workflow for designing a tool

Making the right tool



Vis researcher

Making the right tool



Design study methodology



Design study definition

Design study papers explore the choices made when applying infovis techniques in an application area, for example relating the visual encodings and interaction techniques to the requirements of the target task. Although a limited amount of application domain background information can be useful to provide a framing context in which to discuss the specifics of the target task, the primary focus of the case study must be the infovis content. Describing new techniques and algorithms developed to solve the target problem will strengthen a design study paper, but the requirements for novelty are less stringent than in a Technique paper.

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Design study methodology





What tools/techniques are available?

- Read vis papers
- Read vis books
- Talk to vis practitioners



Are these good collaborators?

- Do they have interesting problems?
- Do they need novel solutions?
- Is there data?
- Can I work with these people?

When can you do a design study?





Who's who?

- Do people have time for a new project?
- "Front-line analyst" is the domain expert
- Are there false "front-line analysts"?
- Do you need a "translator"?



Problem characterization and abstraction

- Requirements analysis
- Critical reflection on requirements!
- Abstraction is important for transferability
- Need some domain-expert knowledge



Data abstraction, visual encoding, interaction

- What data transformations are needed?
- What visual designs to use?
- How to tie this together with interaction?
- Don't code!



Yay coding!

- Need to test design hypotheses
- Rapid prototyping (will probably throw away alot of code)
- Breaking bugs vs annoying bugs
- Fast usability testing



Hand-off to the users

- Domain experts need to play with software
- What works, what doesn't?
- How to evaluate?
- May need to redesign/reimplement a lot



Refine, reject, propose guidelines

- Compare to existing design guidelines
- Confirm which ones worked
- Reject which ones didn't work
- Come up with new guidelines



Yay words!

- Forces clear articulation of problem, tasks, solution
- Who else does my study help? transferability!
- Think carefully about what readers will care about
- This takes time to do well!

Making the right tool



Where are design studies?



Algorithm Measure system time/memory Analyze computational complexity

Analyze results qualitatively

Measure human time with lab experiment (lab study)

Observe target users after deployment (field study)

Measure adoption

Where are design studies?

Domain situation Observe target users using existing tools

⁾ Data/task abstraction

Wisual encoding/interaction idiom Justify design with respect to alternatives

Algorithm Measure system time/memory Analyze computational complexity

Analyze results qualitatively

Measure human time with lab experiment (lab study)

Observe target users after deployment (*field study*)

Measure adoption

Pitfalls


#1: Don't skip steps!



• insufficient knowledge of literature



- collaboration with the wrong people
- no real data available
- insufficient time available from collaborators
- no need for visualization: automate
- no need for research: engineering project



• is this interesting to me?

- existing tools are good enough
- not an important/recurring task
- no rapport with collaborators



not identifying front-line analyst and gatekeeper

- assuming same role distribution across projects
- mistaking tool-builders for real end users



- ignoring practices that currently work well
- expecting just talking or fly on the wall to work
- domain experts design the visualizations
- too much/too little domain knowledge



• too little abstraction

- design consideration space too small
- mistaking technique-driven and problem-driven work



non-rapid prototyping usability: too little/too much



• insufficient deploy time

- non-real task/data/user
- *liking* a tool is not validation!



• failing to improve guidelines



• not enough writing time

no technique contribution ≠ write a design study

- too much domain background
- chronological story vs concentrating on results

• premature end to the project

1: Diverging 2: Converging 3: Deployment early 2009 mid 2010 April 2012

• three stage process

1: Diverging 2: Converging 3: Deployment early 2009 mid 2010 April 2012

- Phase 1 diverging phase
 - many data sketches (Lloyd+Dykes, 2011)
 - iterative formative testing (18 months)
 - close involvement of one scientist

1: Diverging 2: Converging 3: Deployment early 2009 mid 2010 April 2012

- Phase 2 converging design
 - cognitive walkthrough
 - redesigned interface for usability
 - confirmed usability + utility with five scientists

1: Diverging 2: Converging 3: Deployment early 2009 mid 2010 April 2012

• Phase 3 - deployment

- fall 2011: demo to 40 research biologists and high-level fisheries managers in Alaska
- may 2012: training workshop for 14 managers in Alaska

Abstraction: (visual) Parameter space exploration (vPSA)

Other tools

- Image segmentation [Torsney Weir et al. 2011]
- Weather forecast [Potter et al. 2009]
- Disaster simulation [Waser et al. 2010]

many more ...





[Torsney-Weir et al. 2011] [Bruckner & Möller 2010]







[Bergner et al. 2013]

[Coffey et al. 2013]







[Amirkhanov et al. 2010]



[Pretorius et al. 2011]



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[Coffey et al. 2013]







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• comprehensive study of 21 different tools



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Data Flow Model

Build an estimator







Model

- simulation model, prediction model, ...
- ... but also algorithm
- stochastic, deterministic
- usually black box (to us as Vis researchers)



Inputs

- well chosen by the scientist, i.e. people care about their inputs
- normally continuous (quantitative data)
 - need to sample the space
- categorical data common too (e.g. use of a different algorithm)



Outputs

• typically complex objects, e.g.

- 2D, 3D images (Tuner)
- animations (FluidExplorer)
- performance graphs (fuel cells)

• hard to evaluate / compare many complex outputs



Derive

- one-dimensional ("goodness") rating: $d(O_1)$
- two-dimensional comparison: $d(O_1, O_2)$
- objective measures can be
 - exact (reliable)
 - approximate about right, but not 100% precise
 - unknown (active learning)

Complex objects (in 18/21 papers)





Derive objective measures 7.1 Model Derive 1.0 2.1 3.7

Surrogate models



Surrogate models



Data flow model



Navigation Strategies

Navigation strategies

• Trial and error (traditional approach)
Navigation strategies

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• Local —> global tweaking



Design by Dragging [Coffey et al., SciVis 2013]

Navigation strategies

- Trial and error (traditional approach)
- Local —> global tweaking
- Global —> local exploration
 - FluidExplorer, Vismon, Tuner
 - many others: Paramorama [Pretorius et al., InfoVis 2011]



Navigation strategies

- Trial and error (traditional approach)
- Local —> global tweaking
- Global —> local exploration
- Steering
 - simulation steering: e.g. real-time simulators
 - computational steering:
 e.g. change the grid size,
 stop if no insight



World Lines [Waser et al., Vis 2010]

- Optimization
- Partitioning
- Fitting
- Outliers
- Uncertainty
- Sensitivity

- **Optimization** Find the best parameter combination given some objectives.
- Partitioning
- Fitting
- Outliers
- Uncertainty
- Sensitivity

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in 19/21 papers

Optimization

How many different types of model behaviors are possible?

Model

- **Partitioning** aka clustering
- Fitting
- Outliers
- Uncertainty
- Sensitivity

in 6/21 papers

1

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- Optimization Where in the input parameter space would actual measured data occur?
- Partitioning
- Fitting aka regression analysis
- Outliers
 Uncertainty
 Sensitivity

- Optimization
- Partitioning
- Fitting
- Outliers
- Uncertainty
- Sensitivity

What outputs are special?



in 9/21 papers

- Optimization
- Partitioning
- Fitting



How reliable is the output?

- model vs. reality
- non-deterministic model
- model vs. surrogate

• Uncertainty

Outliers

• Sensitivity

in 7/21 papers



in 14/21 papers

Visual Data Science

Overview

- Data Science is all about modelling
- The three types of modelling
 - Computational modelling
 - Statistical modelling
 - Empirical modelling
- Challenges of Visual Data Science
- Conclusions

Vasant Dhar, "Data Science and Prediction", (2013)



What is data science?

• Dhar 2013: "Data Science is the study of the generalizable extraction of knowledge from data."

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- Data Science is the study of exploration, abstraction, and communication of complex systems through models from data.

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Data Science

 Jeff Leek: "The key word in 'Data Science' is not Data, it is Science"

"The issue is that the hype around big data/ data science will flame out (it already is) if data science is only about "data" and not about "science". The long term impact of data science will be measured by the scientific questions we can answer with the data."

Overview

- Data Science is all about modelling
- The three types of modelling
 - Computational modelling
 - Statistical modelling
 - Empirical modelling
- Challenges of Visual Data Science
- Conclusions





Pg 1944-2007

4 Paradigms of Science

• empirical: observe, then derive



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4 Paradigms of Science

- empirical: observe, then derive
- predictive: derive, then observe





4 Paradigms of Science

- empirical: observe, then derive
- predictive: derive, then observe
- computational: simulate





4 Paradigms of Science

- empirical: observe, then derive
- predictive: derive, then observe
- computational: simulate
- data-driven: measure



Three types of modelling

- computational: the simulation of discretized mathematical models (computational science)
- statistical: data-driven extracting statistical models from data
- empirical: simple, often linear models

Computational Modelling

- (almost) every discipline has these models
- Examples:
 - Navier-Stokes, Maxwell, etc.
 - Population Dynamics
- computational science: experimentation through simulation of discretized models

Booshehrian, "Vismon: Facilitating Risk Assessment and Decision Making In Fisheries Management", (2012)

Vismon: Fisheries





[Bruckner & Möller 2010]



[Bergner et al. 2013]



[Potter et al. 2009]



[Coffey et al. 2013]

Statistical Modeling

- "Mainstream" understanding of Data Science
- Classical (machine learning) approaches:
 - Clustering
 - Classification
 - Regression
 - (dimensionality reduction, outlier detection, etc)



Dim reduction — [Ingram et al. 2010]



Regression — [Mühlbacher & Piringer 2013]



Classification — [Linhardt et al. 2016?]



Clustering — [SedImair et al. 2016?]

Empirical Modeling

- often no explicit modelling or only simple models, e.g.
 - linear models
 - weighted averages etc.
- examples: spreadsheets, rankings

LineUp: Gratzl et al. 2013

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LineUp: Gratzl et al. 2013





Design Galleries — [Marks et al. 1997]



World Lines — [Waser et al. 2010]


Not just Labcoat Science

- valid for business, engineering, public policy
- general data analysis approach



Overview

- Data Science is all about modelling
- The three types of modelling
 - Computational modelling
 - Statistical modelling
 - Empirical modelling
- Challenges of Visual Data Science
- Conclusions

What is visual data science?

• Visual Data Science is helping users explore, abstract, and communicate complex systems through models from data.

Acting upon models





- building models
 - computational experts
 - bioinformaticians

- using models
 - decision makers
 - domain experts
 - biologists



- building models
 - validation
 - uncertainty

- using models
 - trust
 - tradeoffs + risks

A modern microscope Models Decisions Data (predictions)

 making difficult algorithmic solutions accessible to a broad audience: enable model users to become model builders



• has input parameters

- creates outputs
- it's really "just" an algorithm

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What is a model?



- from single input/output exploration to input ranges and ensemble outputs



- hypothesis creation
- uncertainty / risk analysis
- sensitivity analysis / model uncertainty
- decision making / sense making

Conclusions

What is visual data science?

• Visual Data Science is helping users explore, abstract, and communicate complex systems through models from data.

Three types of modelling

- computational
- statistical
- empirical

A modern microscope Models Decisions Data (predictions)

 making difficult algorithmic solutions accessible to a broad audience: enable model users to become model builders

Modern microscope Visual Data Science





Making modelling techniques accessible to a broad set of users without requiring a PhD in Stats/ ML.



What is Visualization?

Tamara Munzner 2011:

"Computer-based visualization systems provide visual representations of datasets intended to help people carry out some task more effectively."

Visualization





Torsten Möller



Torsten Möller

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Tamara Munzner UBC



Melanie Tory U Victoria



Harald Piringer VRVis



Michael SedImair U of Vienna



Patrick Wolf Software Dev

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Questions?

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