Innovations in offshore wind energy

May 2015

www.nowitech.no

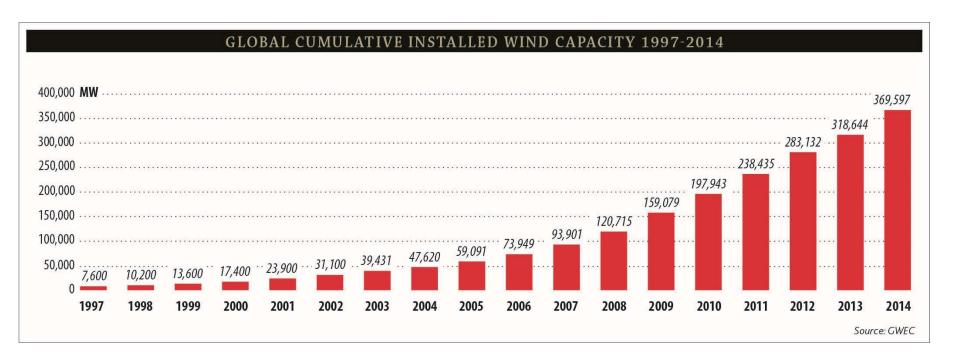
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Wind energy in strong development

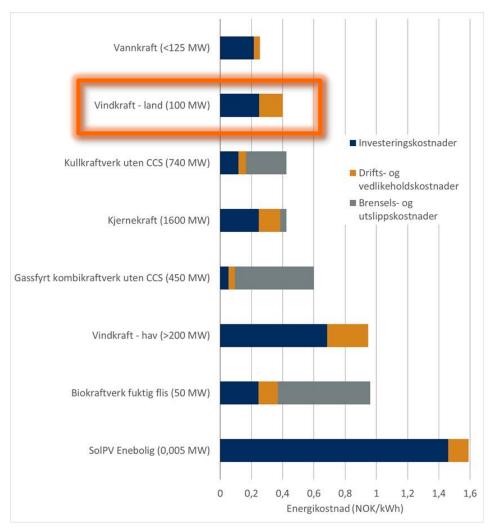


- ✓ Land based: 8 GW in 1997; 361 GW in 2014
- ✓ Offshore: 8 GW in 2014; 361 GW in 2031 ??





Wind energy on land is cost competitive



NVE: Kostnader i energisektoren (2015)





A huge long-term market for green technologies

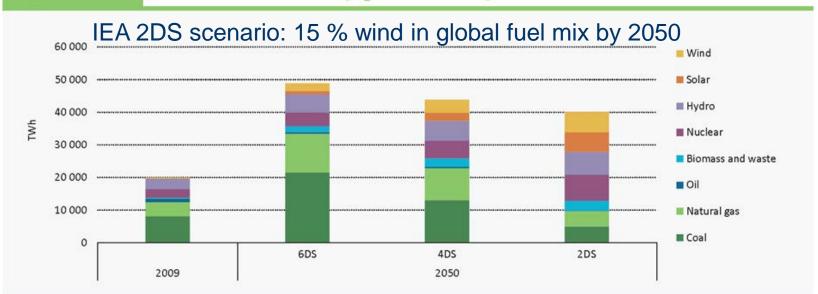
- Battle climate change
- Security of supply
- Industry value creation

Stern Review (2006):
..strong, early action on
climate change far outweigh
the costs of not acting.





Fuel mix in electricity generation, by scenario



Key point

Diversification of fuels and increased use of low-carbon sources in the 2DS achieves a

high degree of decarbonisation in electricity generation by 2050.

Copy from IEA Energy Technology Perspectives 2012



2013 installed wind:

Total 318 GW incl 7 GW offshore **2050 2DS wind:**

6000 TWh/3000 h = 2000 GW

Required annual installations to reach 2DS goal for wind: 2000 GW / 40 y = 50 GW/y

+ end of lifetime replacements

Norwegian competence is attractive



Aker Solutions (Alpha Ventus, ++)

DNV GL

Fedem

Fred Olsen

Fugro Oceanor

Kongsberg Maritime

Nexans Norway

Norsk Automatisering

Reinertsen

SINTEF/MARINTEK/NTNU

Statkraft & Statoil (Sheringham Shoal, Dudgeon, Doggerbank)

Olav Olsen

Owec Tower (Beatrice)

++ INTPOW: 150 Norwegian companies







Norsk engasjement i landbasert vindkraft

- Utbygging stimulert av grønne sertifikat i Norge
- ► Utbygd: 0,9 GW
- ► Konsesjon gitt: 7,3 GW
- Potensial for økt verdiskapning gjennom
 - √ forskning og utvikling
 - ✓ støtte til teknologiutvikling
 - ✓ premiering av utbyggere som benytter ny (norsk) teknologi





Norsk engasjement i offshore vindkraft

- Utbygging av offshore vindkraft utenfor Norge
- Leveranse av teknologi og tjenester til det globale markedet
- Potensial for økt verdiskapning gjennom:
 - forskning og utvikling
 - støtte til teknologiutvikling
 - utbygging i Norge for utvikling og kvalifikasjon av leverandørindustri



NOWITECH in brief

- ► A joint pre-competitive research effort
- ► Focus on deep offshore wind technology (+30 m)
- ▶ Budget (2009-2017) EUR 40 millions
- ► Co-financed by the Research Council of Norway, industry and research partners
- ▶ 25 PhD/post doc grants
- Key target: innovations reducing cost of energy from offshore wind
- **▶** Vision:
 - large scale deployment
 - internationally leading

Research partners:

- ► SINTEF ER (host)
- ► IFE
- ► NTNU
- **► MARINTEK**
- ► SINTEFICT
- ► SINTEF MC

Industry partners:

- ► CD-adapco
- DNV GL
- **▶** DONG Energy
- **▶** EDF
- ► Fedem Technology
- **►** Fugro OCEANOR
- ► Kongsberg Maritime
- Norsk Automatisering (TBC)
- ► Rolls Royce SmartMotor
- Statkraft
- ▶ Statnett
- ▶ Statoil

Associated research partners:

- **▶** DTU Wind Energy
- ► Michigan Tech Uni.
- MIT.
- ▶ NREL
- Fraunhofer IWES
- ▶ Uni. Strathclyde
- ► TU Delft
- Nanyang TU

Associated industry partners:

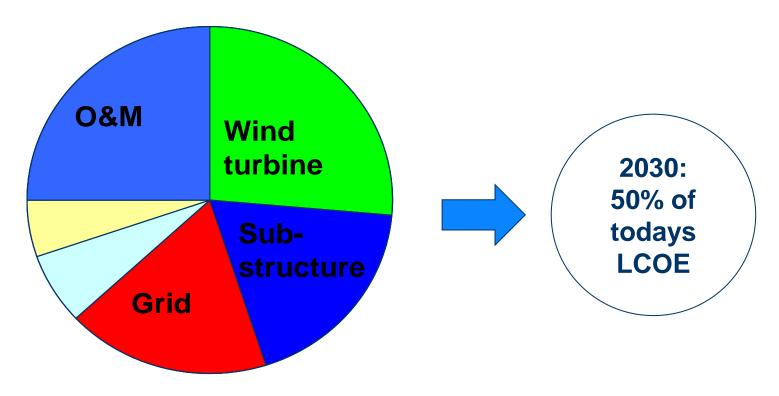
- ▶ Devold AMT AS
- ► Energy Norway
- ▶ Enova
- ► Innovation Norway
- **▶** NCEI
- **▶** NORWEA
- **►** NVE
- **▶** Wind Cluster Norway







Offshore wind main challenge: Reduce Cost of Energy

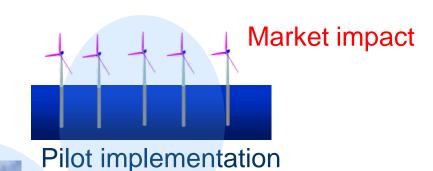


EU TP wind KPI in new SRA: Reduce LCOE by 50% from present levels for similar sites by 2030





From R&D to innovations to cost reductions



Research driven development

dea



Prototype

Industry driven development





HyWind – from Norway to Scotland

Office de la Propriété
Intelectuelle
du Canada
Un organisme
effortuelle Canada

Canadian Intellectual Property Office An agency of CA 2627148 C 2012/08/07 (11)(29) **2 627 148** (12) **BREVET CANADIEN** CANADIAN PATENT

(91) C.I.H.Jint.CI. F030 704 (2006.01), F030 1140(2006.01) (72) Inventeural Inventors, NELSER, FNN GUNHAR NO; SKAARE, BUORN, NO; TANDE, JOHN OLAY GIAEVER, NO; UHLEN, KLETL, NO (73) Propriétaire Owner: STATOLLHORO ASA, NO (44 Agent, FEHRESTONHAUSH & CO.

(54) Titre: PROCEDE D'AMORTISSEMENT DES VIBRATIONS DE LA TOUR DANS UNE INSTALLATION D'EOLIENNE (54) Title: A METHOD FOR DAMPING TOWER VIBRATIONS IN A WIND TURBINE INSTALLATION



SINTEF/ MARINTEK 2005



Karmøy 2009



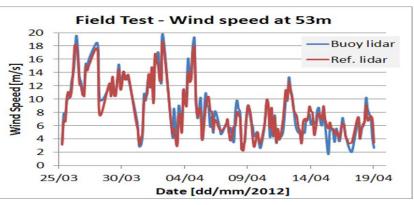
Scotland 2017



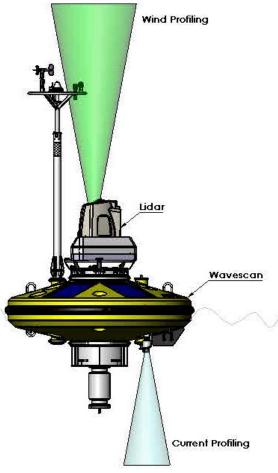


SEAWATCH Wind Lidar Buoy

- Cost efficient and flexible compared to offshore met mast
- ▶ Measure wind profiles (300 m), wave height and direction, ocean current profiles, met-ocean parameters
- ➤ Result of NOWITECH "spin-off" joint industry project by Fugro OCEANOR with Norwegian universities, research institutes and Statoil.











Thermally sprayed silicon carbide coating

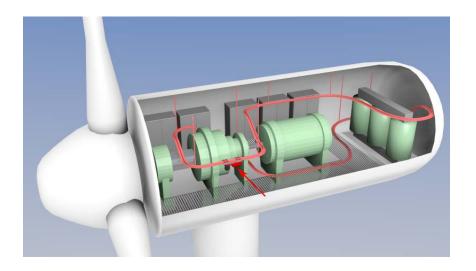




- ✓ Patented process result of NOWITECH PhD work.
- ✓ Being developed as a commercial product through the new spinout company Seram Coatings AS.
- ✓ The process provides for an extremely hard, wear-resistant, low friction ceramic coating that can be applied to rotating machinery like main bearings in large direct drive wind turbines; ultimately increasing lifetime and reducing cost for maintenance.



Remote presence



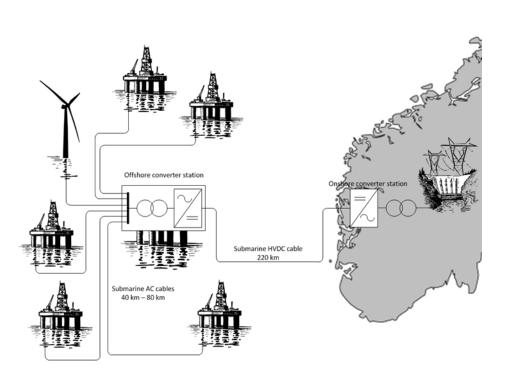


- ✓ Technology developed in part through NOWITECH PhD work
- ✓ Remote presence through a small robot on a track in the nacelle equipped with camera / heat sensitive, various probes, microphone etc. reducing offshore work by service personnel, downtime and costs
- ✓ Technology is commercialized by Norsk Automatisering





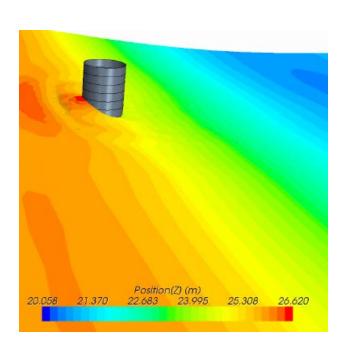
Offshore wind supply to oil and gas platforms

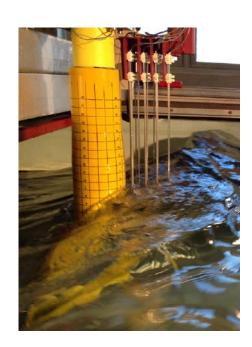


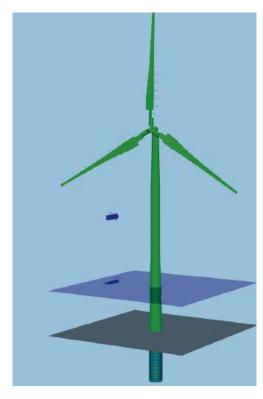
- ▶ NOWITECH result by SINTEF Energi
- Verified technical and operational questions through detailed numerical simulations
- Concept provides for reduced CO2 emission from oil and gas production and better utilization of the grid connection



Savings costs with knowledge, models and labs





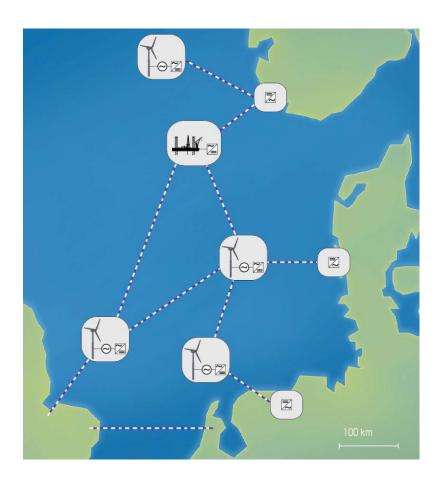


De-risking monopole for Dudgeon 402 MW Offshore Wind Farm MARINTEK using CFD, lab experiments and FE SIMA analysis





Developing the future offshore grid



- Operation and control
- **▶** Converter interoperability
- System stability
- Fault handling
- System services
- Security of supply
- New market solutions



Validating new HVDC technology in BestPaths (EU FP7)





An attractive partner on the international scene

- ► Active in EERA, TPwind, EAWE, IEA, IEC
- Heading offshore works within EERA JPwind and TPwind
- ▶ Partner in EU projects, e.g.: Twenties (2009-), DeepWind (2010-), HiPRWind (2010-), EERA-DTOC (2012-), InnWind (2012-), WindScanner (2012-), LeanWind (2014-), EERA IRP wind (2014-), BestPaths (2014-), Lifes50+ (2015-)







NOWITECH achievements



Successful innovations



Excellence in research



Strong educational program





A new FME on offshore wind is in preparation

FME title	Centre for Offshore Wind Energy Research (COWIND)
Host institute	SINTEF Energi AS
Contact person	John Olav Tande, +47 9136 8188, john.tande@sintef.no
Partners	Research: CMR, MARINTEK, met.no, NTNU, SINTEF, UiA, UiB
	Industry / user partners (TBC): Statoil, Statkraft, Kongsberg, DNV
	GL, Dong, Fedem, Acona, Vestas, Gamesa, Vattenfall, StormGeo

- Annual budget: 60 MNOK with 50 % from RCN, 25 % from user partners and 25 % from research partners
- Application deadline 25 November 2015.
- ➤ Start-up in 2016/2017, pending on funding. Duration 8 years.
- ► Industry parties are invited to join a Industry Reference Group for the further dialogue on the development of the new FME.









